

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2012



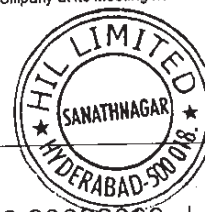
(Rs. in lacs)

S.No Particulars	Quarter ended			Year to date figures for the period ended		
	30.09.2012	30.09.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART - I						
1(a) Net Sales / Income from Operations	21519	33245	16706	54764	41546	85781
(b) Other Operating Income	23	8	12	31	51	243
2 Expenditure						
a) (Increase) / Decrease in stock in trade and work in progress	(3295)	1805	(367)	(1490)	1728	(22)
b) Consumption of raw materials	13335	16026	9241	29361	21409	46226
c) Purchase of Trading Goods	257	344	40	601	40	272
d) Employees cost	2235	2199	1875	4434	3747	7540
e) Depreciation / Amortisation	591	549	497	1140	1005	2118
f) Other expenditure	6906	7401	4429	14307	9004	21014
Total	20029	28324	15715	48353	36933	77148
3 Profit from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	1513	4929	1003	6442	4664	8876
4 Other Income	232	118	232	350	353	606
5 Profit before Interest, Exceptional Items and Taxes (3+4)	1745	5047	1235	6792	5017	9482
6 Interest	227	232	197	459	374	746
7 Profit after Interest but before Exceptional Items and Taxes (5-6)	1518	4815	1038	6333	4643	8736
8 Exceptional Items	---	---	---	---	---	---
9 Profit from Ordinary activities before tax (7-8)	1518	4815	1038	6333	4643	8736
10 Tax expense (including deferred tax and tax adjustments of earlier years)	442	1562	279	2004	1400	2681
11 Net Profit from Ordinary Activities after tax (9-10)	1076	3253	759	4329	3243	6055
12 Extraordinary items (Net of tax expenses)	---	---	---	---	---	---
13 Net Profit for the period (11-12)	1076	3253	759	4329	3243	6055
14 Paid-up Equity Share Capital (Face value Rs. 10/-)	749	749	749	749	749	749
15 Reserves excluding revaluation reserve						33047
16 Basic and Diluted Earnings per share (Rs.) (Not Annualised)	14.42	43.59	10.17	58.01	43.46	81.13
PART - II						
A. Particulars of Shareholding						
1 Aggregate of Public shareholding	4372997	4372997	4372997	4372997	4372997	4372997
- Number of shares	58.60	58.60	58.60	58.60	58.60	58.60
- Percentage of shareholding						
2 Promoters and promoters group shareholding						
a) Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
- Numbers of shares						
b) Non- encumbered	3089566	3089566	3089566	3089566	3089566	3089566
- Number of shares						
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the Company)	41.40	41.40	41.40	41.40	41.40	41.40
B Investor Complaints						
Pending at the beginning of the quarter	Nil					
Received during the quarter	11					
Disposed of during the quarter	11					
Remaining unresolved at the end of the quarter	Nil					

Notes:

- Consequent to the approval of the shareholders at their AGM held on Friday, the 20th July, 2012 and upon receipt of fresh certificate of incorporation upon change of name issued by the Registrar of Companies, Andhra Pradesh, on 16th August, 2012 the name of our Company has been changed to "HIL LIMITED" from Hyderabad Industries Ltd with effect from 16th August, 2012.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 31.10.2012.
- Previous period's figures have been regrouped / rearranged / recasted wherever necessary.

Place: New Delhi
Date: 31.10.2012



By order of the Board
Abhaya Shankar
Abhaya Shankar
Managing Director

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. in lacs)

S.No. Particulars	Quarter ended			Year to date figures for the period ended		
	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Segment Revenue						
(Net sale / income from segment)						
a Segment A - Building Products	20546	32452	15926	52998	39912	82830
b Segment B - Thermal Insulation Products	859	672	730	1531	1535	2964
c Segment C - Wind Power	181	168	89	349	208	353
Total	21586	33292	16745	54878	41655	86147
Less: Inter Segment Revenue	44	39	31	83	62	127
Net Sales / Income from Operations	21542	33253	16714	54795	41593	86020
2 Segment Results						
Profit before tax and interest from segments						
a Segment A - Building Products	2649	6244	1438	8893	5483	10945
b Segment B - Thermal Insulation Products	143	100	159	243	336	506
c Segment C - Wind Power	92	93	31	185	107	125
Total	2884	6437	1628	9321	5926	11576
Less: i) Interest	227	232	197	459	374	746
ii) Other un-allocable expenditure net-off un-allocable income	1139	1390	393	2529	909	2094
Total Profit before tax	1518	4815	1038	6333	4643	8736
3 Capital Employed						
(Segment Assets - Segment Liabilities)						
a Segment A - Building Products	51446	46722	40203	51446	40203	44723
b Segment B - Thermal Insulation Products	1948	1938	2200	1948	2200	2092
c Segment C - Wind Power	4276	4242	3108	4276	3108	4210
d Unallocated	(19087)	(15391)	(12449)	(19087)	(12449)	(16762)
Total Capital Employed in Segments	38583	37511	33062	38583	33062	34263

STATEMENT OF ASSETS AND LIABILITIES

Particulars	(Rs. in lacs)	
	30.09.2012 Unaudited	31.03.2012 Audited
A EQUITY AND LIABILITIES		
1 SHAREHOLDERS' FUNDS:		
(a) Share Capital	749	749
(b) Reserves and surplus	37834	33514
Sub-total - Shareholders' funds	38583	34263
2 Non-current liabilities		
(a) Long-term borrowings	4035	3458
(b) Deferred tax liabilities (net)	3540	3558
(c) Long-term provisions	191	101
Sub-total - Non-current liabilities	7766	7117
3 Current liabilities		
(a) Short-term borrowings	9578	6898
(b) Trade payables	8547	8802
(c) Other current liabilities	8523	8107
(d) Short-term provisions	1537	2032
Sub-total - Current liabilities	28185	25839
TOTAL - EQUITY AND LIABILITIES	74534	67219
B ASSETS		
1 Non-current assets		
(a) Fixed assets	34357	32637
(b) Non-current investments	894	900
(c) Long-term loans and advances	1654	1492
(d) Other non-current assets	306	260
Sub-total - Non-current assets	37211	35289
2 Current assets		
(a) Inventories	22797	18534
(b) Trade receivables	9239	8464
(c) Cash and cash equivalents	796	944
(d) Short-term loans and advances	4327	3883
(e) Other current assets	164	105
Sub-total - Current assets	37323	31930
TOTAL - ASSETS	74534	67219



Limited Review Report**Review Report to
The Board of Directors
HIL Limited (formerly "Hyderabad Industries Limited")**

1. We have reviewed the accompanying statement of unaudited financial results of **HIL Limited (formerly "Hyderabad Industries Limited")** ('the Company') for the quarter ended September 30, 2012 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

S. R. Batliboi & Associates
For S.R. BATLIBOI & ASSOCIATES
Firm registration number: 10109W
Chartered Accountants

VK

per Vikas Kumar Pansari
Partner
Membership No.: 093649



Place: New Delhi
Date: October 31, 2012