

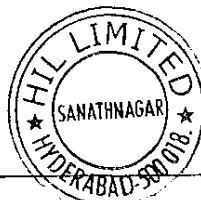
## UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2012

S.No	Particulars	Quarter ended		Nine Months ended		(Rs. In lacs)	
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	Accounting Year Ended 31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
PART - I							
1(a)	Net Sales / Income from Operations	22109	21519	19372	76873	60918	85781
(b)	Other Operating Income	166	79	59	67	110	243
2	Expenditure						
a)	(Increase) / Decrease in stock in trade and work in progress	(1971)	(3295)	(1682)	(3461)	46	(22)
b)	Consumption of raw materials	13150	13335	11097	42511	32506	46226
c)	Purchase of Trading Goods	398	257	79	999	119	272
d)	Employees cost	2249	2235	1969	6683	5716	7540
e)	Depreciation / Amortisation	690	591	531	1830	1536	2118
f)	Other expenditure	6442	6962	5880	20619	14884	21014
	Total	20958	20085	17874	69181	54807	77148
3	Profit from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	1317	1513	1557	7759	6221	8876
4	Other Income	131	232	134	481	487	606
5	Profit before Interest, Exceptional Items and Taxes (3+4)	1448	1745	1691	8240	6708	9482
6	Interest	344	227	187	803	561	746
7	Profit after Interest but before Exceptional Items and Taxes (5-6)	1104	1518	1504	7437	6147	8736
8	Exceptional Items	---	---	---	---	---	---
9	Profit from Ordinary activities before tax (7-8)	1104	1518	1504	7437	6147	8736
10	Tax expense (including deferred tax and tax adjustments of earlier years)	348	442	488	2352	1888	2681
11	Net Profit from Ordinary Activities after tax (9-10)	756	1076	1016	5085	4259	6055
12	Extraordinary items (Net of tax expenses)	---	---	---	---	---	---
13	Net Profit for the period (11-12)	756	1076	1016	5085	4259	6055
14	Paid-up Equity Share Capital (Face value Rs.10/-)	749	749	749	749	749	749
15	Reserves excluding revaluation reserve						33047
16	Basic and Diluted Earnings per share (Rs.) (Not Annualised)	10.13	14.42	13.61	68.14	57.07	81.13
PART - II							
A. Particulars of Shareholding							
1	Aggregate of Public shareholding						
-	Number of shares	4372997	4372997	4372997	4372997	4372997	4372997
-	Percentage of shareholding	58.60	58.60	58.60	58.60	58.60	58.60
2	Promoters and promoters group shareholding						
a)	Pledged / Encumbered						
-	Numbers of shares	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non- encumbered						
-	Number of shares	3089566	3089566	3089566	3089566	3089566	3089566
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
-	Percentage of shares (as a % of the total share capital of the Company)	41.40	41.40	41.40	41.40	41.40	41.40
B. Investor Complaints							
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	5					
	Disposed of during the quarter	5					
	Remaining unresolved at the end of the quarter	Nil					

### Notes:

- The Board of Directors recommended interim dividend of Rs. 7.50/- Per Share (75%) on Equity Shares of Rs.10/- each.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 24.01.2013.
- Previous period's figures have been regrouped / rearranged / recasted wherever necessary.

Place: New Delhi  
Date: 24.01.2013

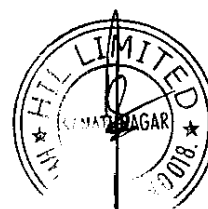


By order of the Board  
*Abhaya Shankar*  
Abhaya Shankar  
Managing Director

**HIL LIMITED**  
(Formerly Hyderabad Industries Limited)  
**SANATNAGAR, HYDERABAD - 500 018**

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

S.No. Particulars	(Rs. in lacs)					
	Quarter ended		31.12.2011 Unaudited	Nine Months ended		Accounting Year Ended
	31.12.2012 Unaudited	30.09.2012 Unaudited		31.12.2012 Unaudited	31.12.2011 Unaudited	31.03.2012 Audited
<b>1 Segment Revenue</b> (Net sale / income from segment)						
a Segment A - Building Products	21411	20602	18559	74279	58471	82830
b Segment B - Thermal Insulation Products	832	859	840	2363	2375	2964
c Segment C - Wind Power	69	181	57	418	265	353
Total	22312	21642	19456	77060	61111	86147
Less: Inter Segment Revenue	37	44	23	120	85	127
Net Sales / Income from Operations	22275	21598	19433	76940	61026	86020
<b>2 Segment Results</b> Profit before tax and interest from segments						
a Segment A - Building Products	1977	2649	2136	10870	7619	10945
b Segment B - Thermal Insulation Products	186	143	119	429	455	506
c Segment C - Wind Power	(15)	92	(8)	170	99	125
Total	2148	2884	2247	11469	8173	11576
Less: i) Interest	344	227	187	803	561	746
ii) Other un-allocable expenditure net-off un-allocable income	700	1139	556	3229	1465	2094
Total Profit before tax	1104	1518	1504	7437	6147	8736
<b>3 Capital Employed</b> (Segment Assets - Segment Liabilities)						
a Segment A - Building Products	53911	51446	40730	53911	40730	44723
b Segment B - Thermal Insulation Products	2162	1948	2356	2162	2356	2092
c Segment C - Wind Power	4199	4276	3353	4199	3353	4210
d Unallocated	(21587)	(19087)	(12886)	(21587)	(12886)	(16762)
Total Capital Employed in Segments	38685	38583	33553	38685	33553	34263



**Limited Review Report**

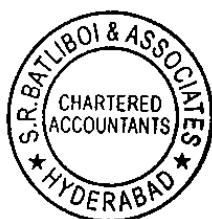
**Review Report to**  
**The Board of Directors**  
**HIL Limited (formerly "Hyderabad Industries Limited")**

1. We have reviewed the accompanying statement of unaudited financial results of HIL Limited (formerly "Hyderabad Industries Limited") ("the Company") for the quarter ended December 31, 2012 (the "Statement"), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", [notified pursuant to the Companies (Accounting Standards) Rules, 2006, (as amended)] and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

*S. R. Batliboi & Associates*  
For S.R. BATLIBOI & ASSOCIATES  
Firm registration number: 101049W  
Chartered Accountants

*VK*

per Vikas Kumar Pansari  
Partner  
Membership No.: 093649



Place : New Delhi  
Date : January 24, 2013