

AUDITED FINANCIAL RESULTS FOR THE QUARTER / YEAR ENDED 31ST MARCH, 2017

(Rs. in lacs)

S.No. Particulars	Quarter ended			For the year ended	
	31.03.2017 Audited (Refer Note 1)	31.12.2016 Unaudited	31.03.2016 Audited (Refer Note 1)	31.03.2017 Audited	31.03.2016 Audited
PART - I					
1(a) Net Sales / Income from Operations	25706	19859	25926	105359	109627
(b) Other Operating Income	320	95	393	682	591
2 Expenditure					
a) (Increase) / Decrease in stock in trade and work in progress	(2456)	(1166)	(3820)	82	(105)
b) Consumption of raw materials	13912	10245	16261	51660	58116
c) Purchase of trading goods	1543	1007	1038	5232	4379
d) Employee cost	2953	3026	2766	12019	11410
e) Depreciation / Amortisation	1056	1009	1099	4095	3974
f) Other expenditure	8459	5765	8072	26150	25877
Total	25467	19886	25416	99238	103651
3 Profit from Operations before Other Income, Interest, Exceptional Items and Taxes (1-2)	559	68	903	6803	6567
4 Other Income	180	1211	153	1746	631
5 Profit before Interest, Exceptional Items and Taxes (3+4)	739	1279	1056	8549	7198
6 Interest	92	112	250	518	917
7 Profit after Interest but before Exceptional Items and Taxes (5-6)	647	1167	806	8031	6281
8 Exceptional Items	—	188	—	688	276
9 Profit from Ordinary activities before tax (7-8)	647	979	806	7343	6005
10 Tax expense (including deferred tax and tax adjustments of earlier years)	61	173	357	1886	2039
11 Net Profit from Ordinary Activities after tax (9-10)	586	806	449	5457	3966
12 Extraordinary items (Net of tax expenses)	—	—	—	—	—
13 Net Profit for the period / year (11-12)	586	806	449	5457	3966
14 Paid-up Equity Share Capital (Face value Rs.10/- each)	749	749	749	749	749
15 Reserves excluding revaluation reserve				49392	44824
16 Basic and Diluted Earnings per share (Rs.) (Not Annualised)	7.85	10.80	6.02	73.12	53.15

Notes:

- The figures of last quarter for the current year and previous year are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2017 and March 31, 2016 and the unaudited published year to date figures up to the third quarter ended December 31, 2016 and December 31, 2015 respectively, which were subjected to a limited review.
- The above results were reviewed by the Audit Committee and taken on record by the Board of Directors of the Company at its meeting held on 27.04.2017.
- The Board of Directors have recommended a final dividend of Rs.10/- per equity share (100%) of Rs.10/- each for the year ended 31.03.2017. This alongwith the Interim Dividend of Rs.10/- per equity share (100%) declared by the Board on 16th January 2017 resulting into the total dividend to Rs. 20/- per equity share (200%) for the year ended 31.03.2017.
- Exceptional items represents the compensation paid under Voluntary Early Retirement Scheme during the said period/year.
- Other income for the period/year includes profit on sale of assets as furnished below:

	Quarter ended		For the year ended	
	31.03.2017	31.12.2016	31.03.2016	31.03.2017
	—	1028	—	998
- The Company holds 33% stake in Supercor Industries Limited (" Supercor") and its investment in Supercor as at March 31, 2017 amounts to Rs.142.60 lacs. Supercor suspended its operations from November 2015, none of the employees of Supercor are attending office and the power connection at the offices of Supercor has also been discontinued. On account of this reason, Supercor has been unable to prepare its year end accounts. Therefore, due to non-availability of any information from Supercor and the unusual circumstances mentioned above, which is beyond the control of the Company, the Company is unable to prepare consolidated financial statements as required under section 129(3) of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. To this effect, the Company has made applications to the Ministry of Corporate Affairs on February 14, 2017 seeking specific exemption from the requirement to prepare consolidated financial statements, which has been approved. Further, the Company has also intimated to stock exchange on March 22, 2017 for its inability to prepare consolidated financial statement.
- Previous period/year figures have been regrouped / rearranged / recasted wherever necessary.

By order of the Board




Dhirup Roy Choudhary
 Managing Director
 DIN : 07707322

Place: New Delhi
Date: 27.04.2017

HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India
 Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in
 CIN: L74999TC1955PLC000656

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED

S.No. Particulars				(Rs. in lacs)	
	Quarter ended			For the year ended	
	31.03.2017 Audited (Refer Note 1)	31.12.2016 Unaudited	31.03.2016 Audited (Refer Note 1)	31.03.2017 Audited	31.03.2016 Audited
1 Segment Revenue					
(Net Sales / Income from Segment)					
(a) Segment A - Building Products	25277	19522	25695	103513	107707
(b) Segment B - Thermal Insulation Products	646	380	538	2048	2068
(c) Segment C - Wind Power	174	106	139	769	712
Total	26097	20008	26372	106330	110487
Less: Inter Segment Revenue	71	54	53	289	269
Net Sales / Income from Operations	26026	19954	26319	106041	110218
2 Segment Results					
Profit / (loss) before tax and interest from segments					
(a) Segment A - Building Products	1986	1093	1884	10245	9929
(b) Segment B - Thermal Insulation Products	65	37	100	295	302
(c) Segment C - Wind Power	(70)	28	24	199	341
Total	1981	1158	2008	10739	10572
Less: i) Interest	92	112	250	518	917
ii) Other un-allocable expenditure net-off un-allocable income	1242	67	952	2878	3650
Total Profit before tax	647	979	806	7343	6005
3 Segment Assets					
(a) Segment A - Building Products	73297	71159	76032	73297	76032
(b) Segment B - Thermal Insulation Products	1959	3227	3030	1959	3030
(c) Segment C - Wind Power	4266	4416	4491	4266	4491
(d) Unallocated	8051	8465	7091	8051	7091
Total Assets	87573	87267	90644	87573	90644
4 Segment Liabilities					
(a) Segment A - Building Products	18896	17083	16483	18896	16483
(b) Segment B - Thermal Insulation Products	396	344	49	396	49
(c) Segment C - Wind Power	3	3	11	3	11
(d) Unallocated	18136	19393	28094	18136	28094
Total Liabilities	37431	36823	44637	37431	44637



HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India
 Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in
 CIN: L74999TG1955PLC000656

STATEMENT OF ASSETS AND LIABILITIES

Particulars	(Rs. in lacs)	
	31.03.2017 Audited	31.03.2016 Audited
A EQUITY AND LIABILITIES		
1 SHAREHOLDERS' FUNDS:		
(a) Share Capital		
(b) Reserves and surplus	749	749
Sub-total - Shareholders' funds	49392	45258
	50141	46007
2 Non-current liabilities		
(a) Long-term borrowings		
(b) Deferred tax liabilities (net)	5897	6983
(c) Long-term provisions	4433	4622
Sub-total - Non-current liabilities	436	572
	10766	12177
3 Current liabilities		
(a) Short-term borrowings		
(b) Trade payables	210	7705
(c) Other current liabilities	14655	12515
(d) Short-term provisions	10902	10363
Sub-total - Current liabilities	899	1877
TOTAL - EQUITY AND LIABILITIES	26666	32460
	87573	90644
B ASSETS		
1 Non-current assets		
(a) Fixed assets		
(b) Non-current investments	48869	51620
(c) Long-term loans and advances	2297	852
(d) Trade receivables	1827	1669
(e) Other non-current assets	9	10
Sub-total - Non-current assets	18	50
	53020	54201
2 Current assets		
(a) Current investments		
(b) Inventories	1804	-
(c) Trade receivables	20620	22239
(d) Cash and cash equivalents	8637	10132
(e) Short-term loans and advances	997	404
(f) Other current assets	2399	3537
Sub-total - Current assets	96	131
TOTAL - ASSETS	34553	36443
	87573	90644



HIL Limited

L7 Floor, SLN Terminus, Sy. No. 133, Beside Botanical Gardens, Gachibowli, Hyderabad 500032, Telangana, India
 Ph: +91 40 30999000 Fax: +91 40 30999240 Customer Care: 1800 425 425 99 Email: info@hil.in Website: www.hil.in
 CIN: L74999TG1955PLC000656